

EXHIBIT A

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Banc of America Credit Products, Inc., with offices at c/o Bank of America Merrill Lynch, Bank of America Tower – 3rd Floor, One Bryant Park, New York, New York 10036 (“Seller”) pursuant to the terms of an Assignment of Claim Agreement dated on or about the date hereof, does hereby certify that Seller has sold, transferred and assigned to CVI HH INVESTMENTS LP, its successors and assigns (“Buyer”), all rights, title and interest in and to the claims of Seller against **Lehman Brothers Holdings Inc.**, with claim numbers and in the amounts as listed on the attached Schedule 1 (the “Claim”) in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 21st day of July, 2014.

BANC OF AMERICA CREDIT PRODUCTS, INC.

By: 

Name: Jonathan M Barnes
Title: Vice President

CVI HH INVESTMENTS LP
By: CarVal Investors, LLC
Its Attorney-in-Fact

By: _____
Name:
Title:

EXHIBIT A

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Banc of America Credit Products, Inc., with offices at c/o Bank of America Merrill Lynch, Bank of America Tower – 3rd Floor, One Bryant Park, New York, New York 10036 (“Seller”) pursuant to the terms of an Assignment of Claim Agreement dated on or about the date hereof, does hereby certify that Seller has sold, transferred and assigned to CVI HH INVESTMENTS LP, its successors and assigns (“Buyer”), all rights, title and interest in and to the claims of Seller against **Lehman Brothers Holdings Inc.**, with claim numbers and in the amounts as listed on the attached Schedule 1 (the “Claim”) in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 21st day of July, 2014.

BANC OF AMERICA CREDIT PRODUCTS, INC.

By: _____
Name:
Title:

CVI HH INVESTMENTS LP
By: CarVal Investors, LLC
Its Attorney-in-Fact

By: 
Name: **Ryan Morrell**
Title: **Authorized Signer**

SCHEDULE 1

The Claims

Proof of Claim Number (LBSF/LBHI)	Transferred Claim Amount	Original Creditor	Immediate Prior Sellers	Immediate Prior Agreement
19936/19937	\$9,387,841.53	Dexia Bank Belgium SA	Halcyon Loan Trading Fund LLC	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and Seller
28099/28103	\$11,245,563.33	Goldman Sachs Capital Markets, L.P.	Halcyon Loan Trading Fund LLC	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and Seller
12880/12895	\$3,537,000.00	Landesbank Berlin AG	Halcyon Loan Trading Fund LLC	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and Seller
17198/17199	\$751,158.47	Nomura International Plc	Halcyon Loan Trading Fund LLC	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and Seller
28099/28103	\$4,287,000.00	Goldman Sachs Capital Markets, L.P.	HLF LP	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and Seller
22195/22194	\$2,228,000.00	Coast Diversified Fund, Ltd.	HLF LP	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and Seller
17423/17424	\$4,818,000.00	DZ Bank AG Deutsche Zentral-Genossenschaftsbank Frankfurt am Main	HLTS Fund II LP	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and

				Seller
66800/66799	\$5,251,696.63	Willow Re. Ltd.	HLTS Fund II LP	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and Seller
66107/66108	\$9,111,299.62	Zais Opportunity Master Fund, Ltd.	HLTS Fund II LP	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and Seller
33584/33587	\$637,003.75	Zais Scapticus Fund I, Ltd.	HLTS Fund II LP	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and Seller
33659/33658	\$5,000,000.00	Zais Matrix VIC, Ltd.	HLTS Fund II LP	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and Seller
28099/28103	\$1,098,524.67	Goldman Sachs Capital Markets, L.P.	HCN LP	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and Seller
19173/19174	\$3,632,000.00	Federal Home Loan Bank of Atlanta	HCN LP	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and Seller
15921 / 15922	\$400,000.00	Société Générale	HCN LP	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and Seller
28375 / 28374	\$43,927.12	Société Générale Asset Management Banque	HCN LP	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and Seller

20649 / 20648	\$366,893.92	The Galaxite Master Unit Trust	HCN LP	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and Seller
26915 / 26914	\$57,700.09	Compass HTV LLC	HCN LP	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and Seller
26912 / 26913	\$71,146.29	Compass Offshore HTV PCC Limited	HCN LP	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and Seller
34197 / 34195	\$490,152.01	American International Group Inc. Retirement Plan Master Trust	HCN LP	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and Seller
67084 / 67085	\$1,129,313.56	Temple University Health System, Inc.	HCN LP	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and Seller
22241 / 22234	\$19,758.26	Banco Santander Mexico S.A.	HCN LP	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and Seller
17674 / 17673	\$94,000.00	Guggenheim Portfolio Company VII, LLC	HCN LP	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and Seller
33324 / 33323	\$32,219.30	GPC 79, LLC	HCN LP	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and Seller
34229 / 34228	\$4,400.00	GPC LXIV, LLC	HCN LP	Assignment of Claim Agreement dated as of the date hereof by and between

				Immediate Prior Seller and Seller
66530 / 66529	\$143,500.03	Raven Credit Opportunities Master Fund, Ltd	HCN LP	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and Seller
13771 / 13726	\$120,140.88	Stone Tower Credit Master Fund Ltd.	HCN LP	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and Seller
66800 / 66799	\$800,000.00	Willow Re Ltd.	HCN LP	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and Seller
7908 / 7905	\$126,237.32	Banco Popolare del'Emilia Romagnana Societa Cooperativa	HCN LP	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and Seller
67075 (amending 32548) / 67074 (amending 32376)	\$115,523.41	ICP Structured Credit Income Master Fund Ltd	HCN LP	Assignment of Claim Agreement dated as of the date hereof by and between Immediate Prior Seller and Seller